



# Long distance transportation as a service

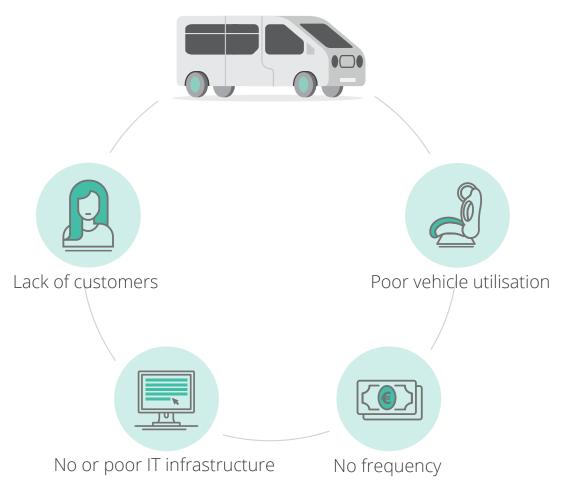




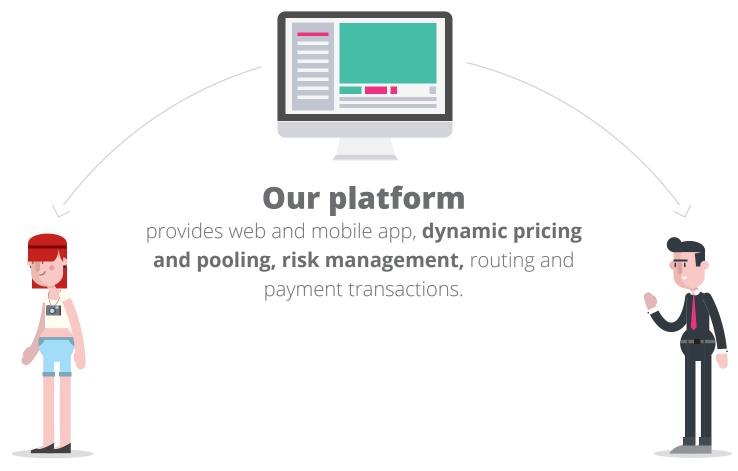
Every day **4M passengers**across 3000 cities worldwide
struggle to reach airports **from smaller cities.** 

. . . . . . . . . . . . . . . . Stressful Indirect Expensive Lengthy

**Shuttle bus** companies don't have the technology to access the demand and scale.



#### We are creating **new demand**



#### **Passengers**

get an affordable, convenient and **direct transfer at the desired time** from home to the airport.

Passengers **save** €80 and one hour of their journey.

#### **Shuttle companies**

get pricing, marketing and sales **know-how**, route planning, customer and driver **support**.

Shuttle companies **triple** their revenues.

#### Our **Ambassadors**



get easy-to-book transfers for individuals and groups.



get a wider pool of potential passengers and a new way to connect flights.

More than 1750 partners in the network



#### **Hotels and Resorts**

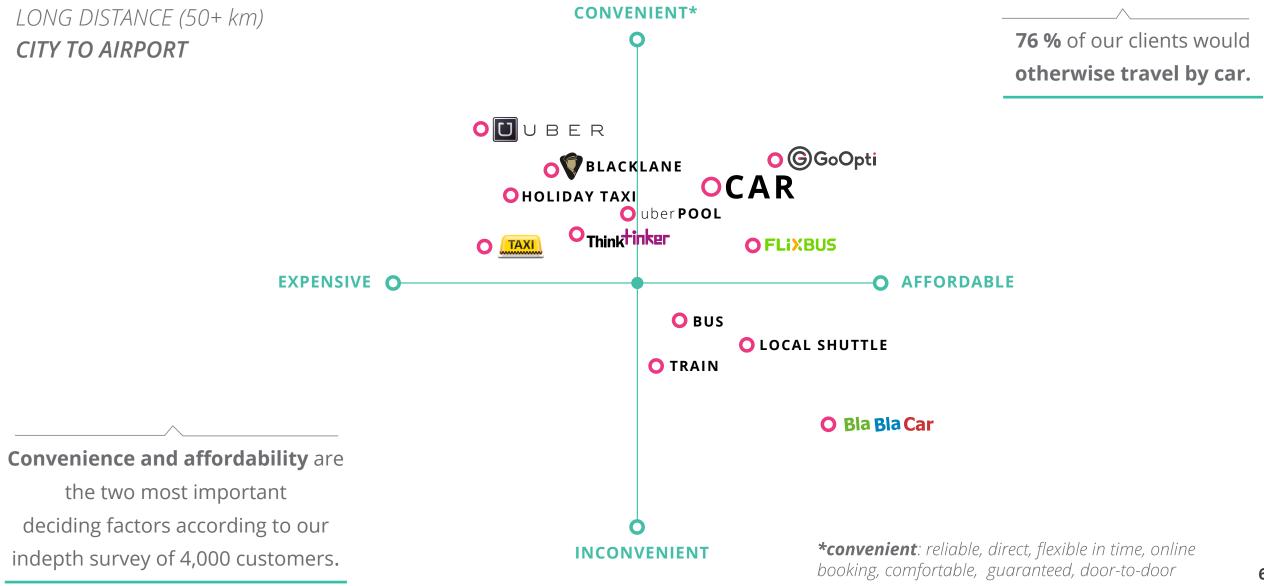
get an opportunity to arrange comfortable transfers for their guests.



#### **Businesses**

get a cheaper and more reliable way to organise business trips.

#### Our competitors can't serve consumers' travel needs



#### GoOpti **Numbers**



**Passengers** 1,104,970



Service rating 4,61



75



**2017 Turnover** 

8,876,258 €

#### The market is **big**

**TAM**<sup>1</sup> €200 billion

*3,6B flights worldwide* 

**SAM**<sup>2</sup> €40 billion

20% of rides from/to small and medium sized cities **SOM**<sup>3</sup> €4 billion

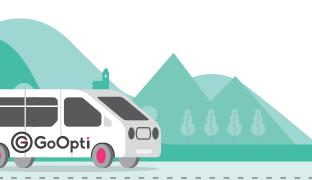
10% market share

**¹Total Available Market -** number of rides to the airport in the world multiplied by our average cost of the ride per passenger.

<sup>&</sup>lt;sup>2</sup>Serviceable Available Market - share of travellers from 100k-800k cities.

<sup>&</sup>lt;sup>3</sup>Serviceable Obtainable Market - 10% market share, which achieved in Slovenia.

# Why is it **hard** to seize this market?





# Industry **not open** to newcomers

- Highly regulated
- Strong interests **against** changes





## Legislation is **different** in every country

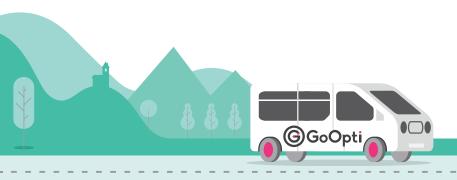
- High legal costs
- **Slow** penetration
- High development cost





# Pooling and occasional transportation **not clearly** regulated

- Confusion
- Fear
- Misconduct





# **Limitations** of the number of licences per city

- Growth is obstructed
- Execution is expensive
- Competition cannot be developed







# No light passenger vehicle transportation regulation within the EU

- Fear
- Poor vehicle utilisation
- **Less opportunity** to create a better European transportation network







## Inflexible labor legislation

- Fluctuation of demand for workforce
- Temporary / seasonal employment







#### **YES** to sharing economy, but...

- No VAT
- No labor taxes
- No taxes on profit
- No control
- Low **penalty** for misconduct







# Providing **effective** regulations first







# How can we **improve** the transportation sector and turn the challenges into **opportunities?**







#### **Embracing** innovations

• **Everyone** can execute transportation but with yearly limit on turnover and a requirement to **register** 







## Safety and transparency first

- Introduce app tracking
- Control of speed limits and rest periods
- Known price in advance





#### Clear and simple rules

- Licence for professional transport execution
- **Taxi** licence if desired to pick up on the street without pre booking and charging per km





# **Adapt** employment regulations for seasonal and demand fluctuation businesses

- Regularly employed in the volume, that is sustainable all year long
- Flexible employment possibilities





# Increase mobility, create opportunities

- Transportation startups and traditional transportation companies can work together to make personal cars redundant
- When people start selling personal cars, the market for everyone increases





# Introducing stimulating tax legislation





