

Thales Group, current EU defence projects and cooperation with Slovenia

FUNDING EU DEFENCE CAPABILITIES




Over **80 000**
employees 

68 
Countries
Global presence

€1 bn 
Self-funded R&D**

** Does not include externally financed R&D

Sales in 2022 
€17,6 bn

Our Customers' Big Ambitions Make the World Go Round



GOVERNMENTS



INSTITUTIONS



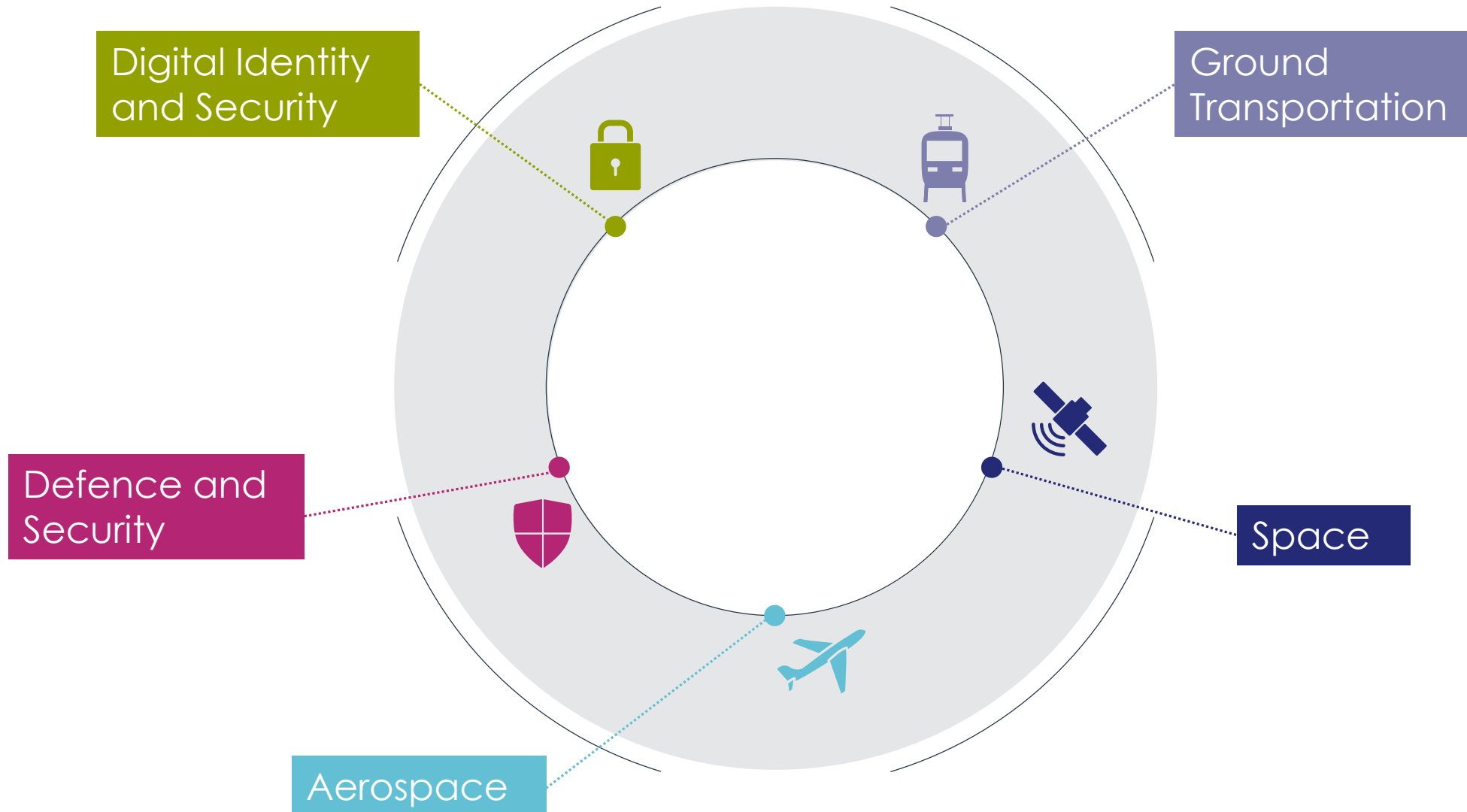
CITIES



COMPANIES



From the Bottom of the Oceans... to the Depths of Space & Cyberspace



OPEN

Thales's Mission



Digital Identity and Security



Defence and Security



Aerospace



Space

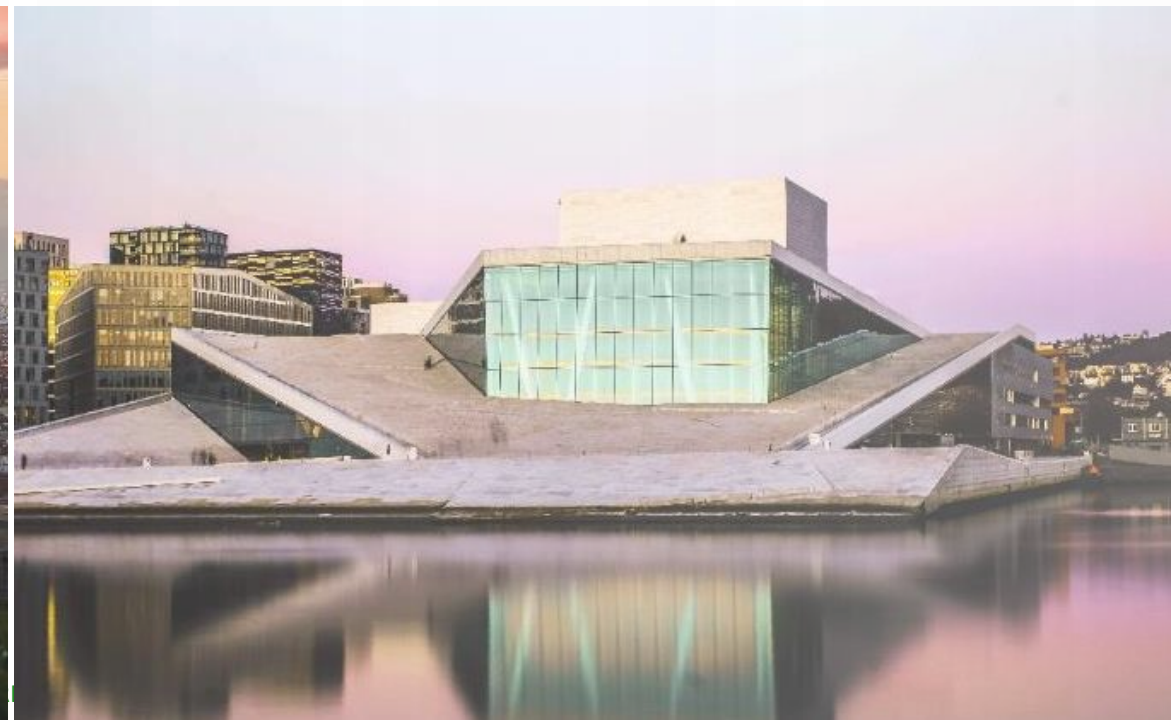


Ground Transportation

We help customers master decisive moments by providing the right information at the right moment



THALES IN
EUROPE



EUROPE Key Facts & Figures

2023

TOTAL Headcount (HC)

9430



The Caucasus & Israel



HC : 130



**IBERIA
& TÜRKIYE**



HC: **1800**



ITALY



HC: **3050**



SWITZERLAND



HC: **700**



BELUX



HC: **1150**



**NORTHERN
& CENTRAL
EUROPE**



HC: **2600**

Thales in Slovenia

Thales history with Slovenia



Two GM400 radars



VHF/HF radios



ATC radars and NAVAIDS



eHealthcare solution and cards

Slovenian industry and collaboration with Thales on European programs



Thales partnered with **Dewesoft** on data verification equipment for satellites in **R&D ESA PECS project**

Thales Alenia Space answered with **3 Slovenian partners** to **ESA RPA** call in August 2023



Current projects with Slovenian partners:

NOMAD - Novel energy storage technologies usable at Military Deployments in forward operating bases (coordinator: ARPA)

Slovenian Partners:

SMARTIS, INFORMACIJSKI SISTEMI D.O.O, TECES, TEHNOLOŠKI CENTER ZA ELEKTRIČNE STROJE, ROBOTINA (sub-contractor)

HIDRA - High Instantaneous Dynamic Range RF Sampling Modular Chiplet Architecture (coordinated by BEYOND SEMICONDUCTOR)

Slovenian partner UNIVERZA V LJUBLJANI (UL)

Future EDF potential topics : Energy efficient, AI, Next-Generation fighter systems

Objectives:

- **Fostering collaboration between Slovenian Defence Industry and Thales to address local, EU and international markets (including civilian/parapublic market)**
 - **Enhancing technology partnership and develop new applications through R&D and EDF**
 - **Strengthening Thales' European supply chain**

International Institutions - EU, NATO & UN



European
Union



NATO



United
Nations

EU : 27 MEMBER STATES



- Major **Space** programmes (Copernicus, Galileo, Egnos...),
- **European Defence Fund** programmes, winning in 2022 **5 projects** as coordinator and as a partner for **14 others**, enabling Thales in **9 countries** to contribute to developing a strong European industrial base
- **Deployable CIS** (Communication & Information systems)
- **Cloud Defence & Homeland security** capabilities for EU institutions & agencies
- **Digital Identity & Security** solutions

NATO : 31 MEMBER STATES



- Leading supplier of **high grade secure communications**, including IP-encryption solutions, Voice Communication System (VCS) and New NATO Messaging Service (NNMS).
- Other solutions include: **ACCS, C2 Air & Missile Defence & Functional Services**

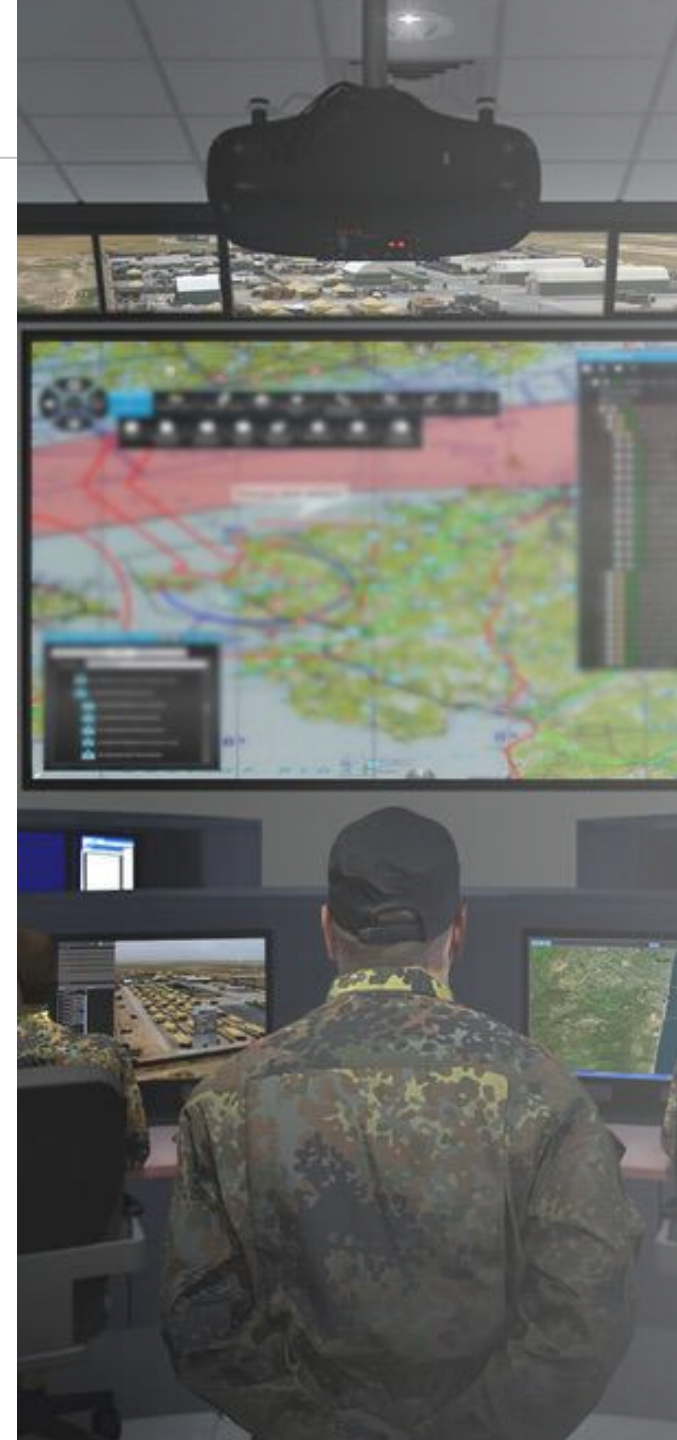
UN : 193 MEMBER STATES



- **Force protection & secure communications**
- Digital & Identity solutions for UN agencies, including **Diplomatic passports** for UN staff

INDUSTRY REPRESENTATION

- Representing Thales in major European aerospace, defense and space associations including **GIFAS** (France), **ASD** (Europe) and **Eurospace** (Europe)



Thales and EU Defence initiatives

Thales welcomes European initiatives to create a genuine defence industrial policy

EDIRPA

(European Defence Industry Reinforcement through common Procurement Act)



EDIRPA is an instrument aiming at incentivizing EU Member States to **jointly procure defence products**.



Capabilities targeted: CBRN protection, anti-tank systems and missiles, radios, ammunition, mortars and MLRS, Air Defence, MANPADS and bombs.



General conditions: At least three Member States or associated countries (including Moldova and Ukraine) for a joint procurement.

Overall budget: 300 M€ for 2023-2025

EPF

(European Peace Facility)



The **EPF** finance **external actions having military or defence implications** and allow the EU to assist **partner countries** in **military peace support operations**.



European operators are in charge of implementing **assistance measures**. EPF is also use as a **reimbursement mechanism** for EU Members States sending **military equipment to Ukraine**.

Overall budget: 7,9 Bn€ for 2021-2027

EDF

(European Defence Fund)



The **EDF** incentivises and supports **collaborative, cross-border research and development** in the area of **defence**.



Two precursor programmes preceded the European Defence Fund, the **Preparatory Action on Defence Research (PADR)** and the **European Defence Industrial Development Programme (EDIDP)**.

Overall budget: 8 Bn€ for 2021-2027

The European Defence Fund (EDF)

The budget for the European Defence Fund in 2023 amounts to € 1.178 billion divided 70-30 between development and research. Exactly €836 million for the development part and €342.8 million for the research part. The budget allocated is much higher than that of 2022 (€924.09, +27%) but approximately equal to that of 2021 (€1162.68).

EDF 2021 (1,2 Bn€)

Thales in 21 awarded projects out of 60 selected projects

- 50 participations of Thales units
- 5 projects coordinated by Thales

EDF 2022 (924 M€)

Thales in 21 awarded projects out of 41 selected projects

- 51 participations of Thales units
- 4 projects coordinated by Thales

Thales interest in EDF categories of action



Horizontal topics

From EDF to EDIP (European Defence Investment Programme)



EDF and EDIP will form a continuum, with EDF R&D topics upstream and EDIP defense product procurement downstream.

