THE EU CHIPS ACT R&D INTEREST FROM SLOVENIA

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R&D INSTITUTIONS INTERESTED IN CHIP TECHNOLOGY

- JOZEF STEFAN INSTITUTE
- Nanocenter
- University of Ljubljana
- UNIVERSITY OF MARIBOR
- University of Nova Gorica

VIEWPOINT: EU CHIPS ACT NEEDS TO ADDRESS THE ROLES/CONTRIBUTIONS FROM SMALL COUNTRIES TO THE COMMON GOALS IN PROMOTING:

- LOCAL R&D INVESTMENT IN FACILITIES AND KNOW-HOW FOR ACHIEVING WORLD TECHNOLOGICAL COMPETITIVENESS AND CRITICAL MASS
- Focus on NICHE technologies (BOTTOM-UP)
- Sustainable practices (evaluation of results, continuation of successful projects)

It is important to avoid the fragmentation that diluted the effect of Smart specialisation strategy (S3)!

RELEVANT BACKGROUND: US CHIPS ACT 2022 SUMMARY AND CRITIQUE (BY US SOURCES)

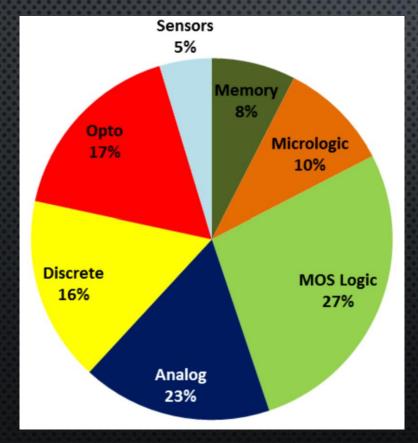
THE FIGURES:

- \$39 BILLION FOR BUILDING OR MODERNIZING DOMESTIC SEMICONDUCTOR MANUFACTURING CAPABILITIES.
- \$11 BILLION FOR RESEARCH AND DEVELOPMENT AND WORKFORCE PROGRAMS.
- \$2 BILLION FOR UNIVERSITY-BASED SEMICONDUCTOR RESEARCH FOR DEFENSE APPLICATIONS.

CRITICISM (US SOURCES)

- Too little for R&D, which is where the US traditionally leads.
- THE FUTURE IS IN NICHE PRODUCTS (IN THE US!)
- Investments into New Large Fabrication facilities is not a sensible investment, considering the 2-year lifetime of a technology, and cost of a new facility (can be >40 BN\$)

DIVERSITY OF CHIP USES (DATA FOR 200MM WAFERS IN THE US)



NICHE PRODUCTS ARE THE NORM.

MATCHING SLOVENIAN INTERESTS WITH EUPRIORITIES

European Chips Act

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- · Investments in next-generation technologies
- Access across Europe to design tools and pilot lines for the prototyping, testing and experimentation of cutting-edge chips
- Certification procedures for energy-efficient and trusted chips to quarantee quality and security for critical applications
- A more investor-friendly framework for establishing manufacturing facilities in Europe
- Support for innovative start-ups, scale-ups and SMEs in accessing equity finance
- Fostering skills, talent and innovation in microelectronics
- · Tools for anticipating and responding to semiconductors shortages and crises to ensure security of supply
- Building semiconductor international partnerships with like-minded countries

Short term

Anticipate, coordinate and prepare for future chips crisis to ensure rapid response to disruptions in supply chains

Medium term

Strengthen design and manufacturing capacities in Europe.

Long term

Maintain Europe's technological leadership through transfer of knowledge from R&D to production.

Interests in Slovenia

- 1. Top down:
- Nanofabrication for prototyping, testing and experiementation of diverse next- and next-next- generation chips (niches: quantum, AI, planet-friendly etc.)
- 2. Bottom up:
- Supporting platform (e.g. thin film materials for specialised nextgen chips)
- Energy efficient chips (memory, solar cells)
- 3. Design tools and education/training

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Our Equipment



World-class

We have some of the best equipment in Europe, with a dedicated support team to maintain quality and advise on capabilities.



Open access

We welcome industry professionals and Young researchers, with the aim of building long-term relationships and knowledge-exchange.



Working together

Mixed academic-industry teams lead to breakthroughs, new product development and competitive advantage.

ADVANCED QUANTUM DEVICES LABORATORY *



Advanced Quantum Devices Lab

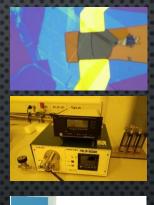
Advanced Quantum Devices Laboratory -AQDL is a new nanofabrication, test and measurement facility dedicated to serving a wide community of academia ...



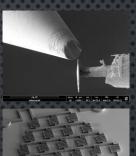


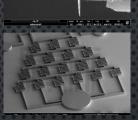






















Users/project partners:



*Joint venture Nanocenter-IJS







EXAMPLE OF A NICHE TECHNOLOGY IN

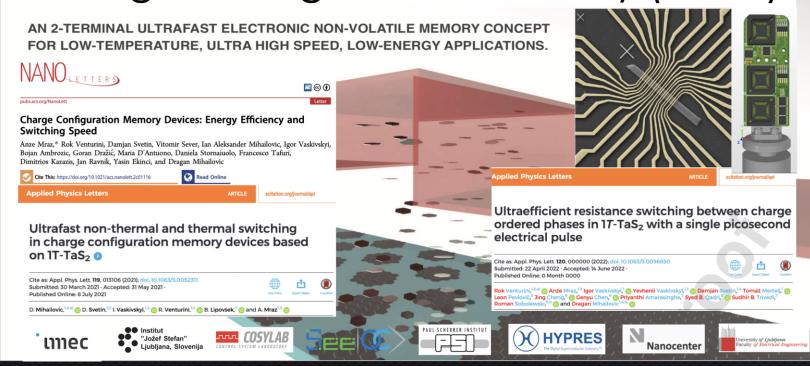
SLOVENIA:

High effciency memory devices for next generation cryocomputing (incl. quantum)



EMERGING TRECHNOLOGY

Charge Configuration Memory (CCM)



THANK YOU